

A Taxpayer's Perspective

Review the following slides concerning school taxes, etc.

1. Top Ten Taxpayers in Tidehaven ISD and the local school taxes these companies pay to the school district
2. New Taxpayers in Tidehaven ISD
3. Five (5) Year History of Tidehavan ISD Tax Rates
4. Area School Districts' M&O, I&S and Total Tax Rates
5. Area School Districts' Additional Exemptions
6. Individual Homeowner's School Taxes in 2007-08
7. Landowners' School Taxes in 2007-08
8. Individual Homeowner's Possible School Taxes in the Future
9. Individual Landowner's Possible School Taxes in the Future
10. I&S Tax Rate vs. Bond Election



**Program and Facilities Planning Advisory Committee Organizational Meeting
Tuesday, Nov. 27, 2007**

***Top Ten (10) Taxpayers in Tidehaven ISD
for the 2007-08 School Year***

<u>Name of Company</u>	<u>Taxable Value</u>	<u>Taxes Paid</u>
Flint Hill Resources	\$66,475,760	\$622,346
Equistar Chemicals, LP UGS	\$41,109,530	\$384,867
Williams Field Services	\$35,071,320	\$328,388
Mid-Texas Gas Storage, LLP	\$32,536,430	\$304,606
Formosa Plastics Corp. UGS	\$12,772,840	\$119,579
Seadrift Pipeline Company	\$12,366,460	\$115,775
Equistar Chemical, LP	\$12,025,290	\$112,581
NIPSCO	\$11,401,650	\$106,742
Texas Brine Company LLC	\$10,588,070	\$99,126
Texas Brine Company LLC	\$10,272,000	\$96,166
11/20/2007 10:31 AM <u>Totals</u>	\$244,619,350	\$2,290,126

NEW Taxpayers in Tidehaven ISD

<u>Name of Company</u>	<u><i>Estimated</i> Taxable Value</u>	<u><i>Estimated</i> Taxes Paid</u>
Tres Palacios Gas Storage	\$150,000,000	\$950,000
Another NEW Company	\$330,000,000	\$1,800,000

Five (5) Year History of Tidehaven ISD Tax Rates

<u><i>School Year</i></u>	<u><i>TISD Tax Rate</i></u>
2003-04	\$1.39965
2004-05	\$1.29400
2005-06	\$1.32940
2006-07	\$1.17870
2007-08	\$0.93260

***Tax Rates of Surrounding School
Districts for the 2007-08 School Year***

<u>School District</u>	<u>M&O</u>	<u>I&S</u>	<u>Tax Rate</u>
Tidehaven	\$0.93620	\$0.00000	\$0.93620
Van Vleck	\$0.98000	\$0.00000	\$0.98000
Palacios	\$0.98000	\$0.15000	\$1.13000
Bloomington	\$1.04000	\$0.17050	\$1.21050
Ganado	\$1.04000	\$0.19500	\$1.23500
Edna	\$1.04000	\$0.25000	\$1.29000
Louise	\$1.15000	\$0.16000	\$1.31000
Bay City	\$1.17000	\$0.15000	\$1.32000
Industrial	\$1.04000	\$0.32000	\$1.36000

Exemptions Offered by Surrounding Districts in the 2007-08 School Year

<u>School District</u>	<u>State Exemption</u>	<u>Extra 20% Local Exemption</u>
Bay City	\$15,000	NO
Brazos	\$15,000	5%
Edna	\$15,000	NO
Ganado	\$15,000	NO
Industrial	\$15,000	Yes
Palacios	\$15,000	Yes
Tidehaven	\$15,000	Yes
Van Vleck	\$15,000	Yes

**2007-08 Taxes Paid by Homeowners in the
Tidehaven Independent School District**

<u>Appraised Value of Homestead (Home/Land)</u>	<u>State Exemption of \$15,000</u>	<u>Extra 20% Exemption by TISD</u>	<u>Taxable Value of House/Land</u>	<u>M&O Taxes/Yr @ \$0.9362</u>	<u>M&O Taxes/ Month @ \$0.9362</u>
\$55,960.00	\$15,000.00	\$11,192.00	\$29,768	\$278.69	\$23.23
\$80,876.00	\$15,000.00	\$16,175.20	\$40,601.60	\$465.30	\$38.78
\$110,270.00	\$15,000.00	\$22,054.00	\$73,216.00	\$685.45	\$57.13
\$209,251.00	\$15,000.00	\$41,849.20	\$152,400.80	\$1,426.78	\$118.90

The above ESTIMATES are based on info received from the Matagorda County Appraisal District.

**2007-08 Taxes Paid by
Landowners/Ranchers in the Tidehaven
Independent School District**

<u>Acres in Native Grassland</u>	<u>Appraised Value IF @ \$1,000 per Acre</u>	<u>Ag Exempt for Native Grassland</u>	<u>Taxable Value @ \$60.00 per Acre</u>	<u>M&O Taxes paid/Year @ \$0.9362</u>
100	\$100,000	\$94,000	\$6,000	\$56.17
500	\$500,000	\$470,000	\$30,000	\$280.86
1000	\$1,000,000	\$940,000	\$60,000	\$561.72

The above ESTIMATES are based on info received from the Matagorda County Appraisal District.

***2007-08 Taxes Paid by
Landowners/Farmers in the Tidehaven
Independent School District***

<u>Acres in Dry Crops</u>	<u>Appraised Value IF @ \$1,000 per Acre</u>	<u>Ag Exempt for Dry Crops</u>	<u>Taxable Value @ \$250.00 per Acre</u>	<u>M&O Taxes paid/Year @ \$0.9362</u>
100	\$100,000	\$75,000	\$25,000	\$234.05
500	\$500,000	\$325,000	\$125,000	\$1,170.25
1000	\$1,000,000	\$750,000	\$250,000	\$2,340.50

The above ESTIMATES are based on info received from the Matagorda County Appraisal District.

Chart Depicting the *Estimated I&S Tax Rate vs. the Amount of the Bond Election*

<u>Amount of Bond Election</u>	<u>APPROX. I&S Tax Rate to Fund This Amount</u>
\$5,000,000	\$0.05
\$10,000,000	\$0.10
\$15,000.00	\$0.15
\$20,000,000	\$0.20
\$25,000,000	\$0.25

The above ESTIMATES are based on info received from Coastal Securities and are based on the District's current Appraised value of \$540,888,825.

**POSSIBLE Future I&S Taxes Paid by Homeowners
in the Tidehaven Independent School District**

<u>Appraised Value</u>	<u>State Exemption of \$15,000.00</u>	<u>Extra 20% exemption by TISD</u>	<u>Taxable Value of House or Land</u>	<u>M&O Taxes Paid/Year @ \$0.9362</u>	<u>Extra I&S Taxes Paid/Year @ \$0.20</u>	<u>Extra I&S Taxes/ Month @ \$0.20</u>
\$55,960.00	\$15,000.00	\$11,192.00	\$29,768	\$278.69	\$59.54	\$4.97
\$80,876.00	\$15,000.00	\$16,175.20	\$40,601.60	\$465.30	\$99.40	\$8.29
\$110,270.00	\$15,000.00	\$22,054.00	\$73,216.00	\$685.45	\$146.43	\$12.21
\$209,251.00	\$15,000.00	\$41,849.20	\$152,400.80	\$1,426.78	\$304.80	\$25.40

The above ESTIMATES are based on info received from the Matagorda County Appraisal District.

POSSIBLE Future I&S Taxes Paid by
Landowners/Ranchers in the Tidehaven
Independent School District

<u>Acres in</u> <u>Native</u> <u>Grassland</u>	<u>Appraised</u> <u>Value IF @</u> <u>\$1,000 per</u> <u>Acre</u>	<u>Ag Exempt</u> <u>for Native</u> <u>Grassland</u>	<u>Taxable</u> <u>Value @</u> <u>\$60.00 per</u> <u>Acre</u>	<u>M&O Taxes</u> <u>paid/Year @</u> <u>\$0.9362</u>	<u>Extra I&S</u> <u>Taxes/Year</u> <u>@ \$0.20</u>
100	\$100,000	\$94,000	\$6,000	\$56.17	\$12.00
500	\$500,000	\$470,000	\$30,000	\$280.86	\$60.00
1000	\$1,000,000	\$940,000	\$60,000	\$561.72	\$120.00

The above ESTIMATES are based on info received from the Matagorda County Appraisal District.

**POSSIBLE Future I&S Taxes Paid by
Landowners/Farmers in the Tidehaven
Independent School District**

<u>Acres in Dry Crops</u>	<u>Appraised Value IF @ \$1,000 per Acre</u>	<u>Ag Exempt for Dry Crops</u>	<u>Taxable Value @ \$250.00 per Acre</u>	<u>M&O Taxes paid/Year @ \$0.9362</u>	<u>Extra I&S Taxes/Year @ \$0.20</u>
100	\$100,000	\$75,000	\$25,000	\$234.05	\$50.00
500	\$500,000	\$325,000	\$125,000	\$1,170.25	\$250.00
1000	\$1,000,000	\$750,000	\$250,000	\$2,340.50	\$500.00

The above ESTIMATES are based on info received from the Matagorda County Appraisal District.

Summary/Thoughts/Closing *Comments about this* *Program/Facilities Planning* *Advisory Committee Meeting*

1. Summary/Thoughts of the key points of this meeting.
2. What's next????
3. Closing comments.



Just a reminder

All PowerPoint presentations, handouts, transparencies, information generated, minutes, etc. will be posted on the district's website.



Program and Facilities Planning Advisory Committee Organizational Meeting
Tuesday, Nov. 27, 2007

Plan the location, date and time of the next

Program/Facilities Planning Advisory Committee Meeting

1. Date?? (See December or January calendar on next slides)
2. Time??
3. Location???
4. Purpose???
5. Other thoughts from committee members.



**Program and Facilities Planning Advisory Committee Organizational Meeting
Tuesday, Nov. 27, 2007**



December 2007

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6	7	8
9	10 TISD Board meeting @ 7:00 p.m.	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					
November 2007	Printfree.com Printable Calendars					January 2008

January 2008

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
6	7	8	9	10	11	12
13	14 TISD Board meeting @ 7:00 p.m.	15	16	17	18	19
20	21 TISD Board training @ 6:00 p.m.	22	23	24	25	26
27	28	29	30	31		
December 2007	Printfree.com Printable Calendars					February 2008

February 2008

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4	5	6	7	8	9
10	11 TISD Board meeting @ 7:00 p.m.	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	

March 2008

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6	7	8
9	10 TISD Board meeting @ 7:00 p.m.	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					
February 2008	Printfree.com Printable Calendars					April 2008

Adjournment of the Program/Facilities Planning Advisory Committee

1. THANKS so much for your participation in this process.
2. Just a reminder that ALL of the information discussed at tonight's meeting will be available on the district's website @ www.tidehavenisd.com
3. Adjournment



"What the best and wisest parent wants for his/her child; that must we want for all . . ."
John Dewey



Please make sure you signed in on the provided sheets. THANKS

**Program and Facilities Planning Advisory Committee Organizational Meeting
Tuesday, Nov. 27, 2007**

***Historical Data of Tidehaven ISD's
Taxable Values (1997 to 2008)***

<u>School Year</u>	<u>Taxable Value</u>	<u>Percent +/-</u>
1996-97	\$266,251,402	2.10%
1997-98	\$262,424,163	-1.44%
1998-99	\$250,613,175	-4.50%
1999-2000	\$228,876,424	-8.67%
2000-01	\$241,793,004	5.64%
2001-02	\$317,724,297	31.40%
2002-03	\$319,118,081	0.44%
2003-04	\$322,381,878	1.02%
2004-05	\$375,662,899	16.53%
2005-06	\$426,852,701	13.63%
2006-07	\$528,588,502	23.83%
11/20/2007 10:31 AM 2007-08	\$540,888,825	2.11% 0.97%

Historical Data of Tidehaven ISD's Fund Balance (1997 to 2008)

<u>School Year</u>	<u>Fund Balance</u>
1998-99	\$3,208,692
1999-2000	\$3,092,885
2000-01	\$3,240,511
2001-02	\$3,118,031
2002-03	\$3,638,312
2003-04	\$3,208,462
2004-05	\$3,312,139
2005-06	\$4,099,469
2006-07	\$4,433,476
2007-08	\$5,853,378

Historical Data of Tidehaven ISD's Enrollment (1997 to 2007)

<u>School Year</u>	<u>Enrollment</u>
1998-99	968
1999-2000	924
2000-01	845
2001-02	875
2002-03	904
2003-04	931
2004-05	912
2005-06	899
2006-07	862
2007-08	869